## TRANSACTION IDENTIFIER

#### **INVESTEE TYPE**

	Your System Value	CIIS Value
Individual		IND
Business		BUS
Community Development Financial Institution (CDFI)		CDFI

## TRANSACTION PROFILE

#### **PURPOSE**

	Your System Value	CIIS Value
Consumer		CONSUMER
Business - Fixed Asset		BUSFIXED
Business - Working Capital		BUSWORKCAP
Home Purchase		HOMEPURCH
Home Improvement		HOMEIMP
Real Estate-Construction/Permanent/Acquisition w/o Rehab-Commercial		RECOCOM
Real Estate - Construction - Housing Development - Multi Family		RECOMULTI
Real Estate - Construction - Housing Development - Single Family		RECOSINGLE
Real Estate - Rehabilitation - Commercial		RERHCOM
Real Estate - Rehabilitation - Housing-Development - Multi Family		RERHMULTI
Real Estate - Rehabilitation - Housing-Development - Single Family		RERHSINGLE
Other		OTHER

#### TRANSACTION TYPE

	Your System Value	CIIS Value
Term Loan		TERM
Equity Investment		EQTYINV
Line of Credit		LOC
Debt with Equity		DEBTEQTY
Other		OTHER

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## TRANSACTION PROFILE

#### **INTEREST TYPE**

	Your System Value	CIIS Value	Does Not Apply
Fixed		FIXED	
Adjustable		ADJ	

#### **AMORTIZATION TYPE**

	Your System Value	CIIS Value	Does Not Apply
Fully Amortized		FULLAMORT	
Partially Amortized		PARTAMORT	
Balloon		BALLOON	
Other		OTHER	

#### **EQUITY-LIKE FEATURES**

	Your System Value	CIIS Value	Does Not Apply
None		NONE	
Convertible Debt		CONVDEBT	
Performance-Based Interest Rate		PERFINT	
Royalties		ROYALTIES	
Warrants		WARRANTS	
Other		OTHER	

#### **GUARANTEE**

	Your System Value	CIIS Value	Does Not Apply
Small Business Administration (SBA)		SBA	
US Department of Agriculture (USDA)		USDA	
Other Federal Government		OTHERGOV	
Other		OTHER	
None		NONE	

## TRANSACTION PROFILE

#### **LIEN POSITION**

	Your System Value	CIIS Value	Does Not Apply
First		FIRST	
Second		SECOND	
Other		OTHER	

## **COLLATERAL TYPE**

	Your System Value	CIIS Value	Does Not Apply
Real Estate Financed		RE	
Other Real Estate		REOTHER	
Vehicle		VEH	
Equipment		EQUIP	
Inventory		INVENTORY	
Receivables		REC	
Personal Guarantee		PERSONAL	
Home Equity		HOMEEQTY	
Other		OTHER	
None		NONE	

## **INVESTEE PROFILE**

#### **ENTITY STRUCTURE**

	Your System Value	CIIS Value	Does Not Apply
Non-Profit or Not-for-Profit		NONPROFIT	
For-Profit		FORPROFIT	
Tribal or Village Government		TRIBAL	
Other		OTHER	

## TRANSACTION STATUS

## LOAN STATUS

	Your System Value	CIIS Value
Active		ACTIVE
Closed in Good Standing		CLOSED
Sold		SOLD
Charged Off		CHARGEDOFF
Refinanced		REFIN

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## IMPACT PROFILE

## **LOW-INCOME STATUS**

	Your System Value	CIIS Value	Does Not Apply
Low Income		LOW	
Very Low Income		VERYLOW	
Other		OTHER	
Not Applicable		NA	

#### **GENDER**

	Your System Value	CIIS Value	Does Not Apply
Male		MALE	
Female		FEMALE	
Both		вотн	
Not Applicable		NA	

## RACE

	Your System Value	CIIS Value	Does Not Apply
American Indian		AMIND	
Alaska Native		ALASKAN	
Asian		ASIAN	
Black or African American		BLACK	
Native Hawaiian		HAWAIIAN	
Other Pacific Islander		PACIFIC	
White		WHITE	
Other		OTHER	
Not Given		NG	
Not Applicable		NA	

## **IMPACT PROFILE**

## **HISPANIC ORIGIN**

	Your System Value	CIIS Value	Does Not Apply
Yes		YES	
No		NO	
Not Given		NG	
Not Applicable		NA	

#### FIRST-TIME HOMEBUYER

	Your System Value	CIIS Value	Does Not Apply
Yes		YES	
No		NO	
Don't Know		DK	
Not Applicable		NA	

## GENERAL

## YES, NO

	Your System Value	CIIS Value	Does Not Apply
Yes		YES	
No		NO	

## NOT APPLICABLE FIELDS

	Not Applicable
Projected Jobs to be Created	
Capacity of Community Facility	
Square Foot of Real Estate - Manufacturing	
Square Foot of Real Estate - Office	
Square Foot of Real Estate - Retail	
Housing Units - Sale	
Housing Units - Rental	
Affordable Housing Units - Sale	
Affordable Housing Units - Rental	